

Labor Market Review

Statistical data report for March 2011, Released May 2011

Economic Growth Region

(EGR) 2 includes: Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in March. Thirty-four states recorded unemployment rate decreases, seven states registered rate increases, and nine states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-four states and the District of Columbia posted unemployment rate decreases from a year earlier, five states reported increases, and one state had no change. The national jobless rate was 8.8 percent in March, little changed from February but 0.9 percentage point lower than a year earlier.

In March nonfarm payroll employment increased in 38 states and decreased in 12 states and the District of Columbia. The largest over-the-month increases in employment occurred in Texas (+37,200), Missouri (+24,300), Florida (+22,600), North Carolina (+13,900), and Oklahoma (+13,200). Missouri and Oklahoma experienced the largest over-the-month percentage increases in employment (+0.9percent each, followed by Kentucky and Nevada (+0.7 percent each). The largest over-the-month decrease in employment occurred in California (-11,600), followed by Connecticut (-6,000), Louisiana and Maryland (-5,900 each), and Maine (-5,100).



Indiana and Surrounding States Unemployment, (Seasonally Adjusted), March 2011

State	Rate
Illinois	8.8%
Indiana	8.5%
Kentucky	10.2%
Michigan	10.3%
Ohio	8.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), March 2011

Area	Labor Force	Employed	Unemployed	Mar. 2011 Rate	Feb. 2011 Rate	Mar. 2010 Rate
U. S.	153,022,000	138,962,000	14,060,000	9.2%	9.5%	10.2%
Indiana	3,102,418	2,829,840	272,578	8.8%	9.4%	11.4%
EGR2	286,169	257,626	28,543	10.0%	10.4%	12.8%
Elkhart-Goshen MSA	89,266	79,478	9,788	11.0%	11.6%	15.6%
South Bend MSA	151,007	136,179	14,828	9.8%	10.2%	12.7%
Elkhart Co.	89,266	79,478	9,788	11.0%	11.6%	15.6%
Fulton Co.	9,597	8,680	917	9.6%	10.3%	13.4%
Kosciusko Co.	39,797	36,524	3,273	8.2%	8.8%	11.8%
Marshall Co.	21,521	19,364	2,157	10.0%	10.6%	13.3%
St. Joseph Co.	125,988	113,580	12,408	9.8%	10.1%	12.7%
Elkhart City	22,686	19,793	2,893	12.8%	13.7%	17.3%
Goshen City	14,086	12,553	1,533	10.9%	11.6%	14.8%
Mishawaka City	25,360	22,981	2,379	9.4%	9.6%	12.6%
South Bend City	45,329	40,132	5,197	11.5%	11.7%	14.1%

State Release Date: 4/19/2011

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Unemployment Rate Ranking (High to Low)

Rank Mar 2011	County	Rate Mar 2011
11	Elkhart	11.0%
26	Marshall	10.0%
33	Saint Joseph	9.8%
39	Fulton	9.6%
69	Kosciusko	8.2%

Source: Indiana Dept of Workforce Development, Research & Analysis, Local Area Unemployment Statistics

**Consumer Price Index (CPI-U Change), Unadjusted
Percent Change to March 2011 from:**

CPI Item	Mar-10	Feb-11	Mar-10	Feb-11'
	<i>Midwest Region*</i>		<i>U.S. City</i>	
All Items	2.7%	0.9%	2.7%	1.0%
Food & Beverages	2.8%	0.8%	2.8%	0.6%
Housing	0.8%	0.2%	0.8%	0.2%
Apparel	-2.8%	1.3%	-0.6%	2.5%
Transportation	9.5%	3.6%	9.8%	3.9%
Medical Care	3.0%	-0.1%	2.7%	0.2%
Recreation	0.3%	-0.4%	-0.1%	0.1%
Education & Communication	1.4%	-0.1%	1.1%	0.0%
Other Goods & Services	1.7%	0.1%	1.8%	0.1%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	3/5/2011	3/12/2011	3/19/2011	3/26/2011
<u>Initial Claims</u>				
Region 2	582	595	478	415
Indiana	5,374	4,746	4,219	4,521
<u>Continued Claims</u>				
Region 2	8,061	7,864	7,767	7,474
Indiana	78,434	76,519	73,621	70,588
<u>Total Claims</u>				
Region 2	8,643	8,459	8,245	7,889
Indiana	83,808	81,265	77,840	75,109

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

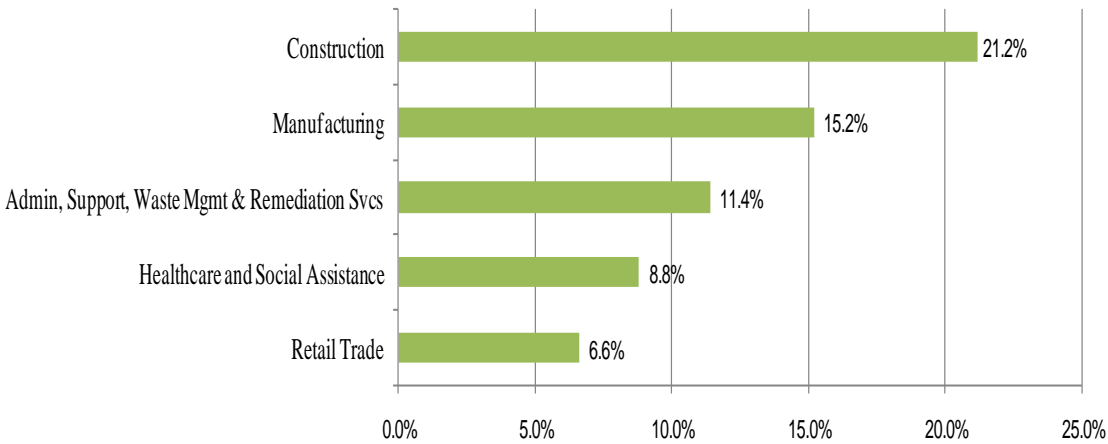
WARN Notices for Region 2, March 2011

Mar-11				
Company	City	County	Affected Workers	Notice Date
No warn notices for Region 2				

Source: Hoosiers by the Numbers WARN Notices, Indiana Dept of Workforce Development March 2011.

Percentage of Unemployment Claims for Top Five Industries in EGR 2, March 2011

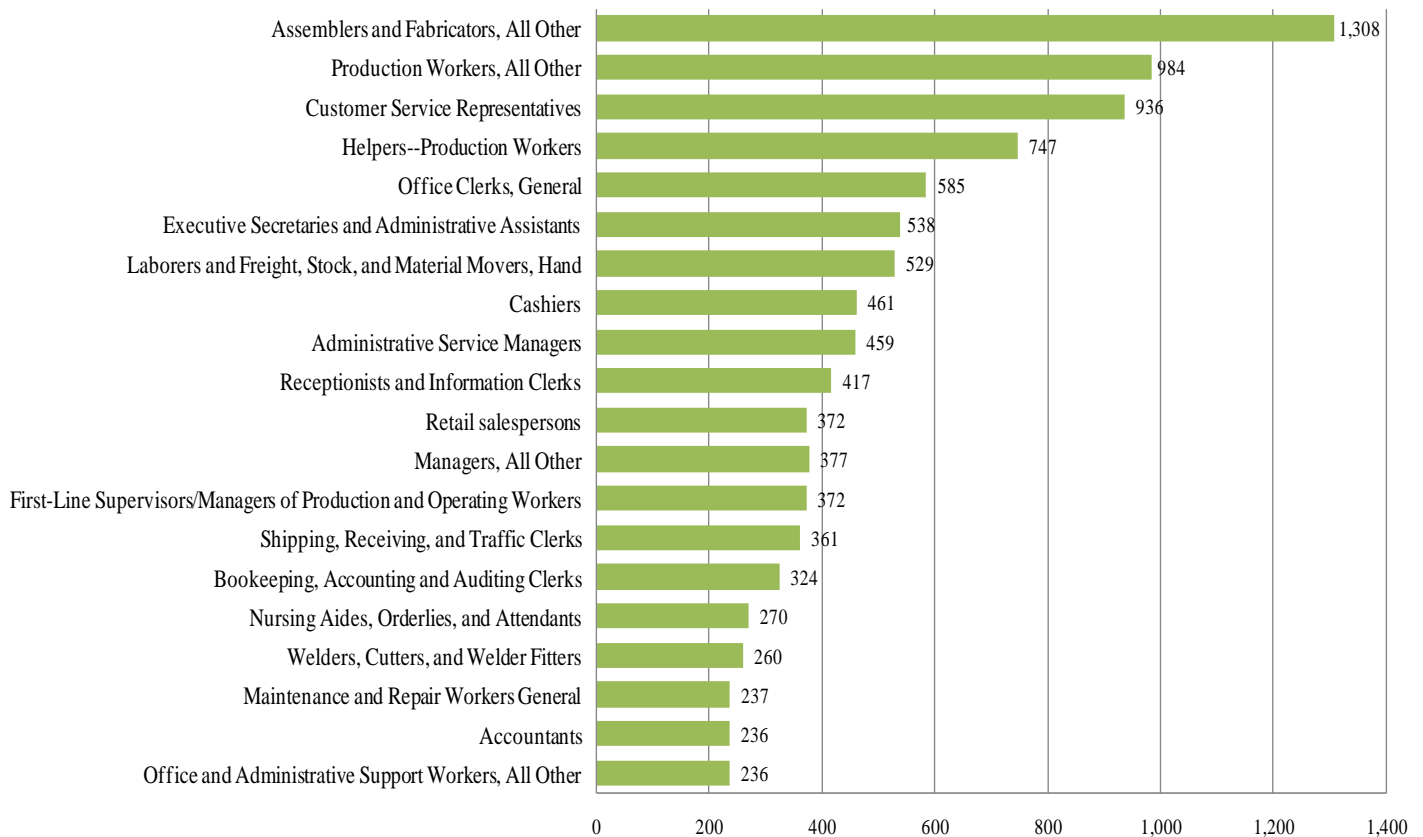
Distribution as a Percent of Total



Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Desired by Active Applicants in the Past Twelve Months

Region 2 Applicant Pool



Source: Indiana Dept of Workforce Development, Indiana Career Connect Database 4/12/2011

Elkhart-Goshen MSA

Wage and Salaried Employment, March 2011

				Number Change	Percent Change	Number Change	Percent Change
Industry	Mar-11	Feb-11	Mar-10	2/11-3/11	2/11-3/11	3/10-3/11	3/10-3/11
Total Nonfarm	106,200	104,100	101,200	2,100	2.0%	5,000	4.9%
Total Private	97,100	95,100	91,900	2,000	2.1%	5,200	5.7%
Goods Producing	48,800	47,400	44,700	1,400	3.0%	4,100	9.2%
Service Providing	57,400	56,700	56,500	700	1.2%	900	1.6%
Private Service Providing	48,300	47,700	47,200	600	1.3%	1,100	2.3%
Mining, Logging and Construction	3,000	2,800	2,500	200	7.1%	500	20.0%
Manufacturing	45,800	44,600	42,200	1,200	2.7%	3,600	8.5%
Durable Goods	38,500	37,500	35,300	1,000	2.7%	3,200	9.1%
Transportation Equipment Manufacturing	24,200	23,600	21,100	600	2.5%	3,100	14.7%
Motor Vehicle Body and Trailer Manufacturing	18,800	18,200	16,800	600	3.3%	2,000	11.9%
Furniture and Related Product Manufacturing	3,200	3,100	2,900	100	3.2%	300	10.3%
Trade, Transportation, and Utilities	16,300	16,100	15,700	200	1.2%	600	3.8%
Wholesale Trade	5,100	5,100	4,800	0	0.0%	300	6.3%
Retail Trade	8,700	8,600	8,500	100	1.2%	200	2.4%
Transportation, Warehousing, and Utilities	2,500	2,400	2,400	100	4.2%	100	4.2%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	3,000	3,000	3,000	0	0.0%	0	0.0%
Professional and Business Services	7,500	7,400	7,400	100	1.4%	100	1.4%
Education and Health Services	11,100	11,000	11,100	100	0.9%	0	0.0%
Leisure and Hospitality	6,400	6,200	6,000	200	3.2%	400	6.7%
Food Services and Drinking Places	5,600	5,500	5,400	100	1.8%	200	3.7%
Other Services	3,400	3,400	3,400	0	0.0%	0	0.0%
Government	9,100	9,000	9,300	100	1.1%	-200	-2.2%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
State Government Excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8,500	8,400	8,700	100	1.2%	-200	-2.3%
Local Government Educational Services	6,000	5,900	6,100	100	1.7%	-100	-1.6%
Local Government excluding Education	2,500	2,500	2,700	0	0.0%	-200	-7.4%
Total State and Local Government	8,800	8,700	9,000	100	1.2%	-200	-2.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

South Bend MSA

Wage and Salaried Employment, March 2011

				Number Change	Percent Change	Number Change	Percent Change
Industry	Mar-11	Feb-11	Mar-10	2/11-3/11	2/11-3/11	3/10-3/11	3/10-3/11
Total Nonfarm	131,800	130,500	130,100	1,300	1.0%	1,700	1.3%
Total Private	114,300	113,100	113,100	1,200	1.1%	1,200	1.1%
Goods Producing	20,100	19,700	19,500	400	2.0%	600	3.1%
Service Providing	111,700	110,800	110,600	900	0.8%	1,100	1.0%
Private Service Providing	94,200	93,400	93,600	800	0.9%	600	0.6%
Mining, Logging and Construction	4,100	3,900	3,800	200	5.1%	300	7.9%
Manufacturing	16,000	15,800	15,700	200	1.3%	300	1.9%
Transportation Equipment Manufacturing	4,100	4,100	4,200	0	0.0%	-100	-2.4%
Trade, Transportation and Utilities	25,100	24,800	24,500	300	1.2%	600	2.5%
Wholesale Trade	6,800	6,700	6,500	100	1.5%	300	4.6%
Retail Trade	14,700	14,500	14,300	200	1.4%	400	2.8%
General Merchandise	3,300	3,300	3,300	0	0.0%	0	0.0%
Transportation, Warehousing, and Utilities	3,600	3,600	3,700	0	0.0%	-100	-2.7%
Information	1,600	1,600	1,800	0	0.0%	-200	-11.1%
Financial Activities	5,800	5,800	5,900	0	0.0%	-100	-1.7%
Professional and Business Services	12,900	12,800	12,000	100	0.8%	900	7.5%
Education and Health Services	32,500	32,400	33,000	100	0.3%	-500	-1.5%
Hospitals	5,700	5,700	5,900	0	0.0%	-200	-3.4%
Leisure and Hospitality	11,200	10,900	11,200	300	2.8%	0	0.0%
Food Services and Drinking Places	9,500	9,300	9,300	200	2.2%	200	2.2%
Other Services	5,100	5,100	5,200	0	0.0%	-100	-1.9%
Government	17,500	17,400	17,000	100	0.6%	500	2.9%
Federal Government	1,100	1,100	1,200	0	0.0%	-100	-8.3%
State Government	2,700	2,700	2,600	0	0.0%	100	3.9%
State Government Educational Services	2,000	2,000	2,000	0	0.0%	0	0.0%
State Government Excluding Education	500	600	600	-100	-16.7%	-100	-16.7%
Local Government	13,700	13,600	13,200	100	0.7%	500	3.8%
Local Government Educational Services	8,300	8,300	8,400	0	0.0%	-100	-1.2%
Local Government excluding Education	5,300	5,300	5,000	0	0.0%	300	6.0%
Total State and Local Government	16,400	16,300	15,800	100	0.6%	600	3.8%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

AMERICAN TIME USE SURVEY – 2009 RESULTS

Excerpted from www.bls.gov/news.release/pdf/atus.pdf

Working (by Employed Persons) in 2009

Employed persons worked an average 7.5 hours on the days they worked. More hours were worked on average, on weekdays than on weekend days – 7.9 compared with 5.0 hours.

On the days that they worked, employed men worked 56 minutes more than employed women. This difference partly reflects women's greater likelihood of working part time. However, even among fulltime workers (those usually working 35 hours or more per week), men worked longer than women – 8.3 hours compared with 7.5 hours.

Many more people worked on weekdays than on weekend days; that is, they spent some time doing tasks required for a job, regardless of whether it was part of their usual work schedule or arrangement. Eighty-three percent of employed persons worked on an average weekday, compared with 35 percent on an average weekend day.

On the days that they worked, 24 percent of employed persons did some or all of their work at home, and 84 percent did some or all of their work at their workplace. Men and women were about equally likely to do some or all of their work at home.

Multiple jobholders were almost twice as likely to work on an average weekend day as were single jobholders – 59 percent compared with 32 percent. Multiple jobholders also were more likely to work at home than were single jobholders – 32 percent compared with 22 percent.

Self employed workers were three times more likely than wage and salary workers to have done some work at home on days worked – 60 percent compared with 20 percent.

On the days that they worked, 40 percent of employed people aged 25 and over with a bachelor's degree or higher did some work at home, compared with only 10 percent of those with less than a high school diploma.

Household Activities in 2009

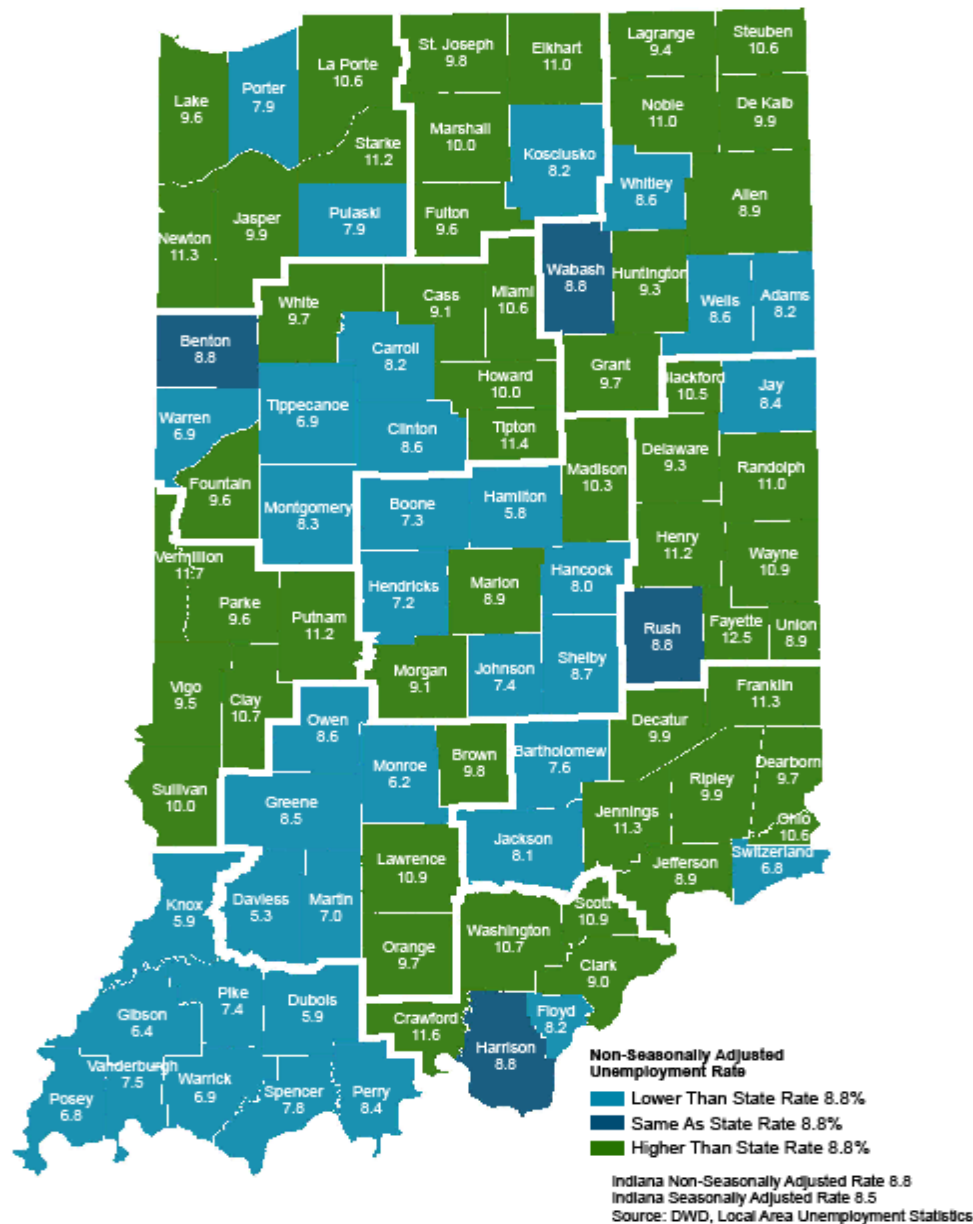
On the average day, 85 percent of women and 67 percent of men spent some time doing household activities such as housework, cooking, lawn care, or financial and other household management.

On the days that they did household activities, women spent an average of 2.6 hours on such activities, while men spent 2.0 hours.

On an average day, 20 percent of men did housework – such as cleaning or doing laundry – compared with 51 percent of women. Forty percent of men did food preparation or cleanup, compared with 68 percent of women.

To find about more information on this article please go to: www.bls.gov/news.release/pdf/atus.pdf

County Unemployment Rates March 2011 - Non Seasonally Adjusted



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